

UNLIMITED EXCHANGE II, INC.

Qualified Intermediary pursuant to Section 1031 of the Internal Revenue Code

DRAW REQUEST # _____
("Draw Request")

Exchange Party: _____

Agreement for Exchange of Real Property dated _____ ("Agreement") executed by and between the Qualified Intermediary and Exchange Party, pursuant to Section 1031 of the Internal Revenue Code

Date of Request: _____

Total Amount of Request: \$ _____

Payee: _____

Or, if applicable, in accordance with the attached Schedule

Purpose: _____ Earnest money required to consummate the earnest money contract on the Replacement Property
_____ Costs of construction of improvements upon identified Replacement Property
_____ Other expenses related to identified Replacement Property

Pursuant to the Agreement, Exchange Party requests and authorizes the Qualified Intermediary to disburse the Total Amount of Request from the 1031 funds held on my/our/its behalf by the Qualified Intermediary to Payee or, if applicable, in accordance with the attached Schedule, for the purpose stated above. The requested Total Amount of Request should be remitted to Payee in the following manner (*check and complete one*):

- _____ By check to be picked up by Payee at Qualified Intermediary's office
- _____ By check mailed by first class mail; delivery address: _____

- _____ By check sent by overnight delivery; delivery address: _____

- _____ By wire in accordance with the attached wiring instructions.
- _____ Other: _____

Payee Contact Information:
Telephone Number: _____
Facsimile Number: _____
Contact Person: _____

Unless prior arrangements have been made, the Total Amount of Request will be disbursed by Qualified Intermediary within 2 business days following Qualified Intermediary's actual receipt of this Draw Request.

Exchange Party authorizes Qualified Intermediary to pay all expense involved in the transmitting of the Total Amount of Request, i.e. bank wire fees, overnight expense, mailing expense, from the funds held by Qualified Intermediary on behalf of Exchange Party.

A copy or facsimile of this Draw Request will have the same effect as the original.

EXCHANGE PARTY (individual):

Printed name: _____

Printed name: _____

EXCHANGE PARTY (entity):

Printed name: _____
Title: _____
of _____ (entity)

For office use only:

Draw Request Received: _____

Draw Request Disbursed: _____

Amount Disbursed: _____