UNLIMITED EXCHANGE II, INC.



Mailing Address: 15 North Main Street; Temple, Texas 76501

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TIMELINE FOR DEFERRED EXCHANGE

 Date of Closing on Relinquished Property.
 Date deed from Exchange Party to buyer of Relinquished Property is recorded among the Real Property Records of the county where the Relinquished Property is located.
 Beginning Date of Exchange Period, being
(1) Date of Closing on Relinquished Property, or
(2) Date Deed from Exchange Party to buyer of Relinquished Property is recorded among the Real Property Records of the county where the Relinquished Property is located.
 Identification Period - 45 days from the Beginning Date of Exchange Period. Unlimited Exchange must receive the completed and signed Identification of Replacement Property by midnight of the 45^{th} day.
 Date Replacement Property actually identified.
 Unlimited Exchange's acknowledgment of receipt of completed Identification of Replacement Property.
 Exchange Period - 180 days from the Beginning Date of Exchange Period. You must purchase the identified Replacement Property to be purchased, "spend" all exchange proceeds, and comply with all exchange requirements by midnight of the 180 th day.
 Replacement Property #1 purchased
 Replacement Property #2 purchased
 Replacement Property #3 purchased